



Gifts of Stock to ECHO, Inc.

Thank you for your intent to donate stock to ECHO, Inc. Please pass on the stock delivery instructions to your broker to ensure proper handling. It is also important that you complete the bottom half of this page and return it to us so that we know the source of the gift and can send you proper acknowledgement.

Delivery Instructions:

Transfer Agent: LPL Financial Services
DTC# 0075
Acct. Name: ECHO
Acct # 1141-5270

Federal Tax ID# 23-7275283

Stock Certificate Delivery Instructions

If you are in possession of a stock certificate and your name is on the front of the certificate you can send the unendorsed certificate and a signed power (available from your broker) in separate envelopes to ECHO. We will send the certificate to our broker. The gift is complete on the date of postmark of the envelope being sent to our broker.

Gift Details

Contact: Orlando Logelin
Director of Planned Giving Services
ECHO, Inc.
17391 Durrance Road
N. Fort Myers, FL 33917-2212 OR
Phone: 239-567-3343
Fax: 239-543-5317
Email: ologelin@echonet.org

Mary Moore
Director of Donor Relations
ECHO, Inc.
17391 Durrance Road
N. Fort Myers, FL 33917-2212
Phone: 239-567-3349
Fax: 239-543-5317
Email: mmoore@echonet.org

Name: _____

Address: _____

Phone (____) _____ E-Mail: _____

Name of Stock: _____ # of Shares _____

Date of Transfer: _____

Fund (general support or restricted): _____

Thank you for your support! Your donation to ECHO is tax-deductible. Please contact us should you have any questions or require further information.